

Minnesota State Grant Statistics Over Time, 2003 Edition

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I. Introduction

This report contains data on the number and dollar amounts of Minnesota State Grants received by Minnesota undergraduates for Fiscal Years 1978 through 2003. Combined Federal Pell and State Grant awards are also reported.

The report includes a table showing the parameters used in the State Grant Program from Fiscal Year 1984 through 2003. The Design for Shared Responsibility policy became effective in Fiscal Year 1984. The Design for Shared Responsibility states that paying for college is a shared responsibility among students, families and taxpayers. It is the basis for the State Grant Program.

As part of the Design for Shared Responsibility, ability to pay is calculated based on income and assets. Many of the tables and graphs in this report include information that is reported by the adjusted gross income¹ of the student's family. This information is provided for the recent past – Fiscal Years 1995 through 2003.

The report also includes information on family status for 1995 through 2003. Each category of family has its ability to pay assessed differently:

- a. Dependent students (usually students less than 24 years old who were not married and not supporting their own children)
- b. Married independent students with children
- c. Unmarried independent students with children
- d. Married independent students without children
- e. Single independent students (without children)

II. Sources of Data

The data in this report summarize information in prior annual reports such as the *Minnesota State Grant Program End of Year Statistics*. The statistics for Minnesota State Grants and Combined Federal Pell and Minnesota State Grants were derived for the end of year reports using data collected for the Minnesota State Grant Program. The values of *All Federal Pell plus Minnesota State Grants* were collected as part of the biennial survey of campus financial aid offices.

The data in this report are based on the Minnesota State Grant research data file which is compiled in the autumn of each year, following the end of the previous fiscal year on June 30.

1 Adjusted gross income is the amount reported for federal income tax purposes. For many tax filers in tax year 2002, it is the amount reported on IRS Form 1040, line 33. Applicants for Minnesota State Grants report this income on the Free Application for Federal Student Aid (FAFSA). (The FAFSA is used to apply for federal aid and for Minnesota State Grants.) MN State Grants are calculated using a more complex definition of income. In addition to adjusted gross income, untaxed income such as interest on municipal bonds, is added. Also, some expenses, such as child support paid by a non-custodial parent, are subtracted. This report uses the simpler definition of income, adjusted gross income, to display results.

These data may differ slightly from other documents published by the Minnesota Higher Education Services Office which are based on data captured at different dates.

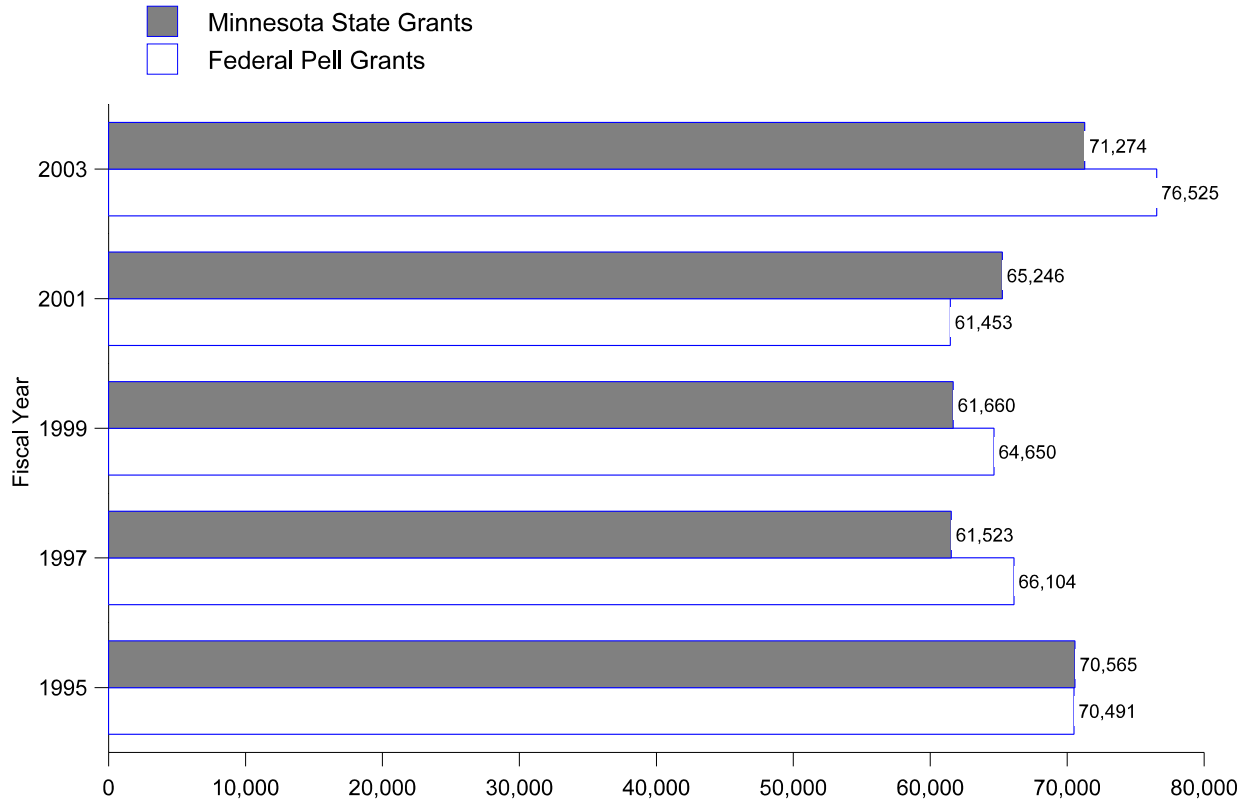
III. Minnesota State Grant and Federal Pell Grant Statistics, Fiscal Years 1978–2003

Fiscal Year	Minnesota State Grant Recipients Only			All Minnesota Recipients	
	Number of Minnesota State Grant Recipients	Minnesota State Grants (millions)	Combined Federal Pell & Minnesota State Grants (millions)	Federal Pell Grants* (millions)	Federal Pell plus Minnesota State Grants* (millions)
1978		\$17.41			
1979		\$22.22	\$37.95		
1980	32,532	\$20.60	\$45.80		
1981	38,317	\$26.60	\$50.50		
1982	42,881	\$26.30	\$55.10		
1983	41,058	\$24.30	\$50.70		
1984	52,130	\$46.30	\$86.60		
1985	53,036	\$44.40	\$92.90		
1986	55,858	\$45.60	\$105.40		
1987	62,987	\$63.40	\$118.70	\$78.32	\$141.72
1988	63,229	\$64.60	\$124.10		
1989	51,569	\$55.60	\$105.30	\$103.98	\$159.58
1990	46,523	\$54.70	\$97.90		
1991	59,188	\$71.40	\$137.30	\$109.14	\$180.54
1992	62,613	\$76.60	\$144.40		
1993	61,884	\$84.23	\$148.30	\$122.41	\$205.04
1994	71,801	\$91.00	\$159.48		
1995	70,193	\$88.55	\$153.50	\$92.96	\$181.56
1996	63,084	\$88.29	\$142.64		
1997	61,342	\$89.22	\$143.41	\$89.58	\$178.79
1998	60,467	\$91.44	\$149.74		
1999	61,618	\$108.93	\$175.86	\$102.73	\$211.68
2000	62,802	\$109.54	\$177.33		
2001	65,246	\$115.76	\$196.28	\$111.90	\$227.67
2002	71,274	\$125.65	\$227.25		
2003	72,396	\$133.59	\$243.93	\$166.73	\$300.32

*The values of *Federal Pell plus Minnesota State Grants* were collected as part of the biennial survey of campus financial aid offices.

Source: Minnesota Higher Education Services Office

Federal Pell and Minnesota State Grant Recipients

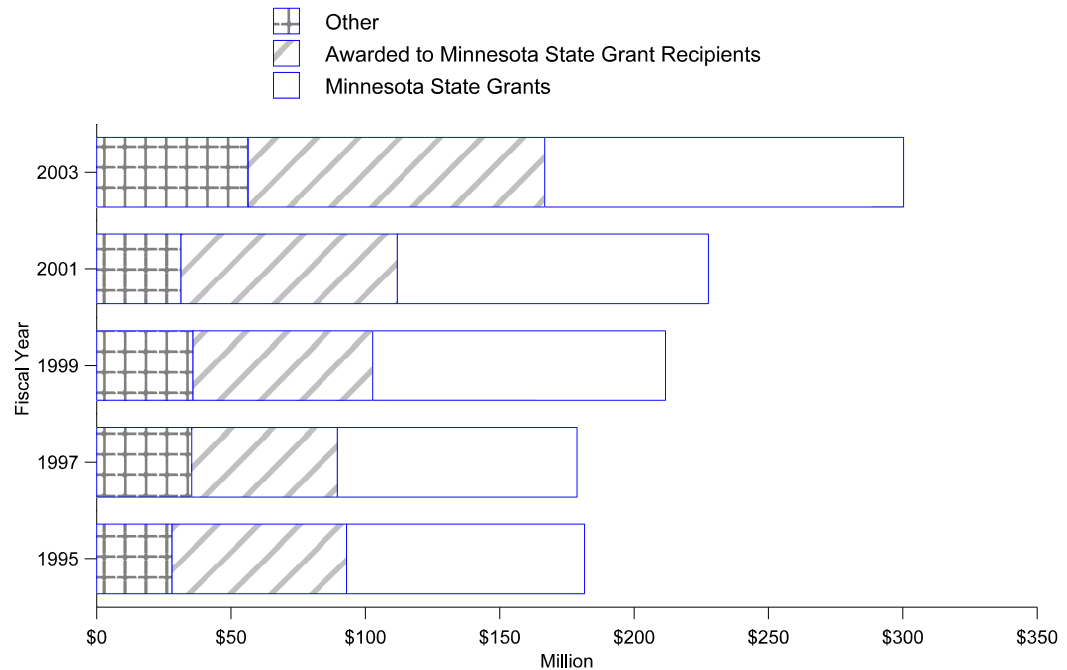


Students receiving both a Minnesota State Grant and a Federal Pell Grant are counted in each program.

The number of recipients of Federal Pell Grants was collected as part of the biennial survey of campus financial aid offices.

Source: Minnesota Higher Education Services Office

Federal Pell and Minnesota State Grant Awards



Fiscal Year	Federal Pell Grants to Students Who Did Not Receive State Grants (Millions)	Federal Pell Grants to Students Who Also Received State Grants (Millions)	MN State Grants (Millions)	Federal Pell Plus MN State Grants* (Millions)
1995	\$28.06	\$64.90	\$88.55	\$181.51
1997	\$34.73	\$54.19	\$89.22	\$178.13
1999	\$35.83	\$66.90	\$108.95	\$211.68
2001	\$31.38	\$80.52	\$115.76	\$227.66
2003	\$56.39	\$110.34	\$133.59	\$300.32

*The values of *Federal Pell plus Minnesota State Grants* were collected as part of the biennial survey of campus financial aid offices.

Source: Minnesota Higher Education Services Office

IV. Minnesota State Grant Program Parameters Over Time

Fiscal Year	Living and Miscellaneous Expense Allowance	Assigned Student Responsibility Percentage	Tuition Maximum for Two-Year Institutions	Tuition Maximum for Four-Year Institutions	Federal Pell Grant Maximum Award
1984	\$2,750	50%	\$3,573	\$3,598	\$1,800
1985	\$2,750	50%	\$3,752	\$4,063	\$1,900
1986	\$2,850	50%	\$3,940	\$4,973	\$2,100
1987	\$2,960	50%	\$4,215	\$5,271	\$2,100
1988	\$2,985	50%	\$4,568	\$5,875	\$2,100
1989	\$2,995	50%	\$4,684	\$6,024	\$2,200
1990	\$3,300	50%	\$4,839	\$7,095	\$2,300
1991	\$3,465	50%	\$5,146	\$7,663	\$2,300
1992	\$3,750	50%	\$5,898	\$7,663	\$2,400
1993	\$4,033	50%	\$5,898	\$7,663	\$2,400
1994	\$4,115	50%	\$5,898	\$7,663	\$2,300
1995	\$4,115	50%	\$5,898	\$7,663	\$2,300
1996	\$4,115	50%	\$5,900	\$7,665	\$2,340
1997	\$4,200	50%	\$5,900	\$7,665	\$2,470
1998	\$4,500	47%	\$6,020	\$7,860	\$2,700
1999	\$4,885	47%	\$6,200	\$8,055	\$3,000
2000	\$5,075	46%	\$6,390	\$8,300	\$3,125
2001	\$5,405	46%	\$6,580	\$8,550	\$3,300
2002	\$5,405	46%	\$6,744	\$8,764	\$3,750
2003	\$5,405	46%	\$6,913	\$8,983	\$4,000
2004	\$5,205	46%	\$6,913*	\$8,983*	\$4,050
2005	\$5,205	46%	\$6,913*	\$8,983*	\$4,050

*Prior to Fiscal Year 2004, the tuition maximums applied only to students attending private post-secondary institutions. Beginning in Fiscal Year 2004, the tuition maximums applied to students attending public and private institutions.

V. Minnesota State Grant Statistics by Income and Family Status

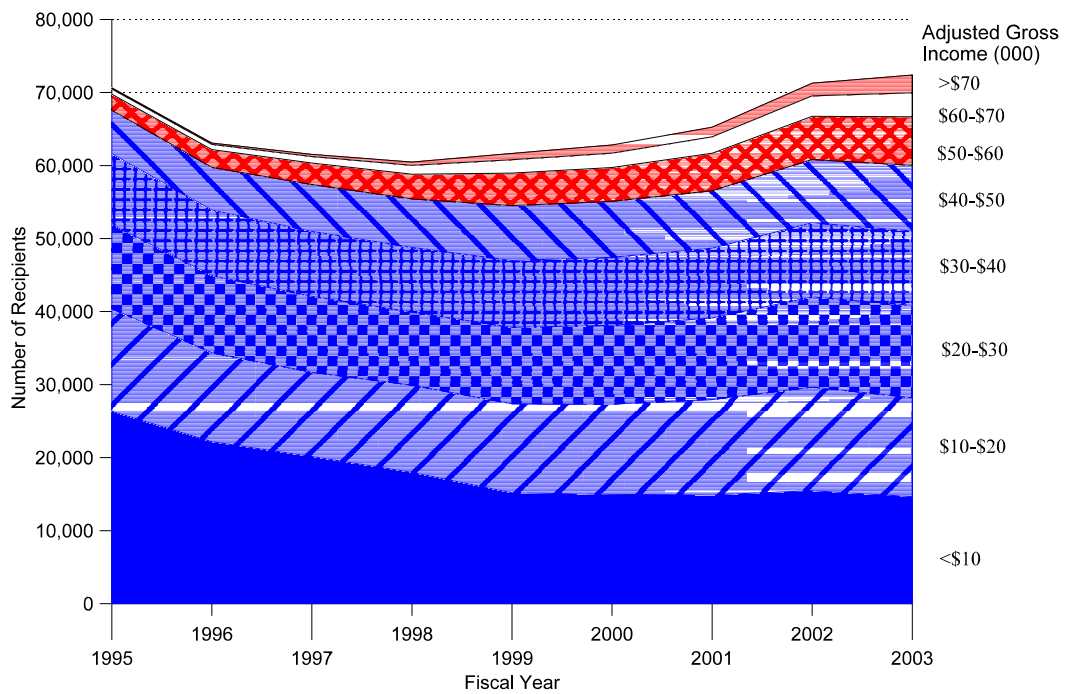
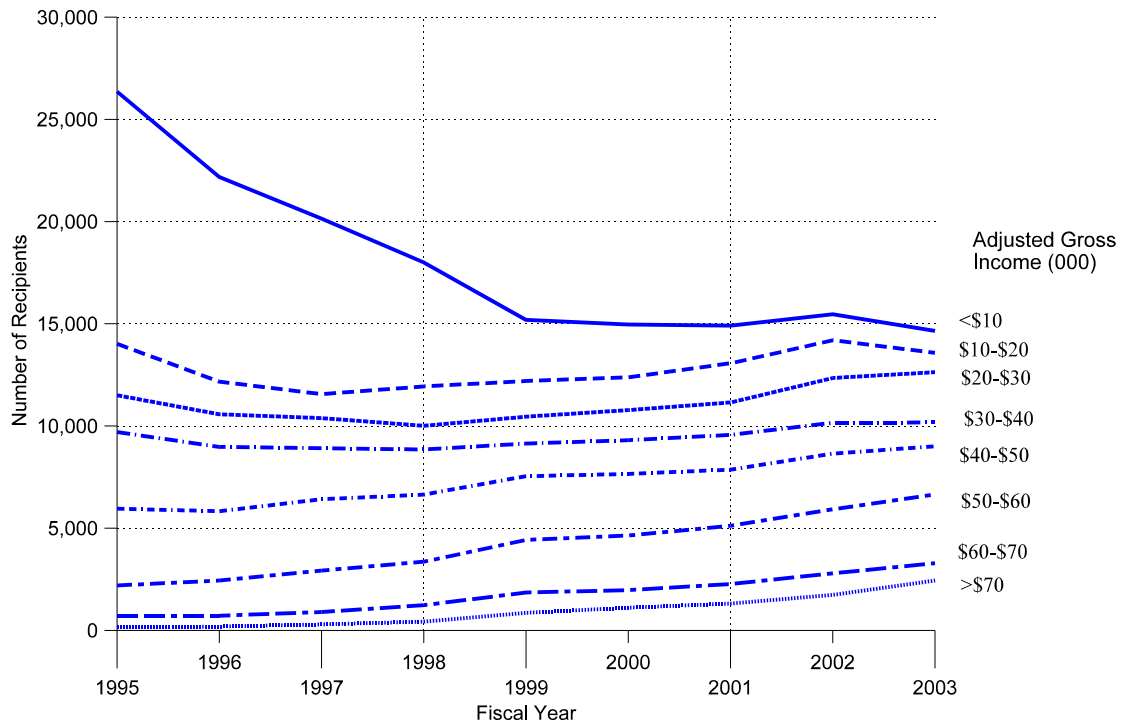
A. Number of Minnesota State Grant Recipients

Number of State Grant Recipients by Family Income, Fiscal Years 1995-2003									
Fiscal Year	Adjusted Gross Income								Total
	Less than \$10,000	\$10,000 to \$19,999	\$20,000 to \$29,999	\$30,000 to \$39,999	\$40,000 to \$49,999	\$50,000 to \$59,999	\$60,000 to \$69,999	\$70,000 and Over	
1995	26,366	14,030	11,506	9,707	5,953	2,196	724	158	70,640
1996	22,186	12,174	10,573	8,980	5,831	2,437	716	187	63,084
1997	20,146	11,558	10,380	8,911	6,411	2,927	895	295	61,523
1998	18,003	11,933	10,008	8,849	6,644	3,364	1,236	430	60,467
1999	15,192	12,197	10,454	9,140	7,540	4,430	1,853	854	61,660
2000	14,964	12,383	10,780	9,304	7,656	4,638	1,968	1,109	62,802
2001	14,905	13,069	11,151	9,561	7,868	5,115	2,267	1,310	65,246
2002	15,467	14,197	12,348	10,160	8,648	5,925	2,794	1,735	71,274
2003	14,648	13,574	12,631	10,172	9,005	6,646	3,282	2,438	72,396

Adjusted Gross Income is parental income for dependent students and student and spouse income for independent students.

Source: Minnesota Higher Education Services Office

Number of Minnesota State Grant Recipients by Family Income, Fiscal Years 1995-2003

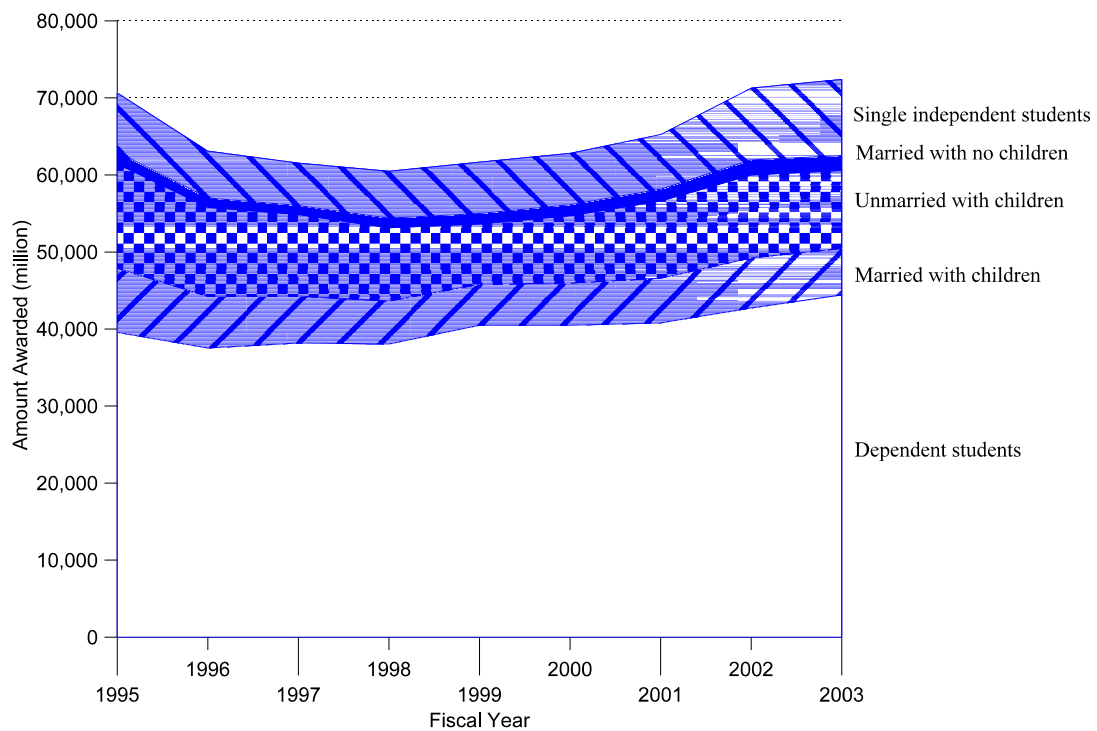
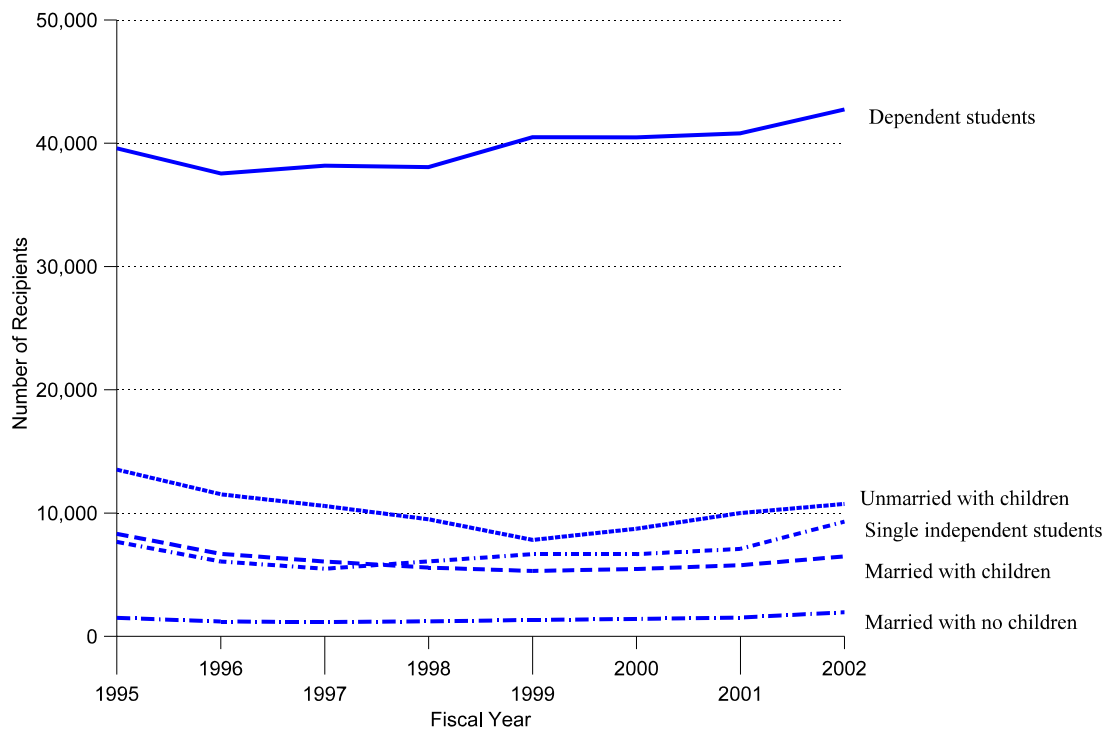


Number of State Grant Recipients by Family Status, Fiscal Years 1995-2003

Fiscal Year	Dependent students	Independent Students				Total
		Married with children	Unmarried with children	Married with no children	Single	
1995	39,592	8,325	13,535	1,515	7,673	70,640
1996	37,550	6,703	11,536	1,215	6,080	63,084
1997	38,193	6,079	10,584	1,170	5,497	61,523
1998	38,067	5,579	9,498	1,234	6,089	60,467
1999	40,502	5,307	7,830	1,347	6,674	61,660
2000	40,490	5,478	8,743	1,416	6,675	62,802
2001	40,809	5,786	10,008	1,539	7,104	65,246
2002	42,741	6,494	10,753	1,969	9,317	71,274
2003	44,425	6,043	10,137	1,899	9,892	72,396

Source: Minnesota Higher Education Services Office

Number of Minnesota State Grant Recipients by Family Status, Fiscal Years 1995-2003



B. Combined Federal Pell and Minnesota State Grant Awards to Minnesota State Grant Recipients

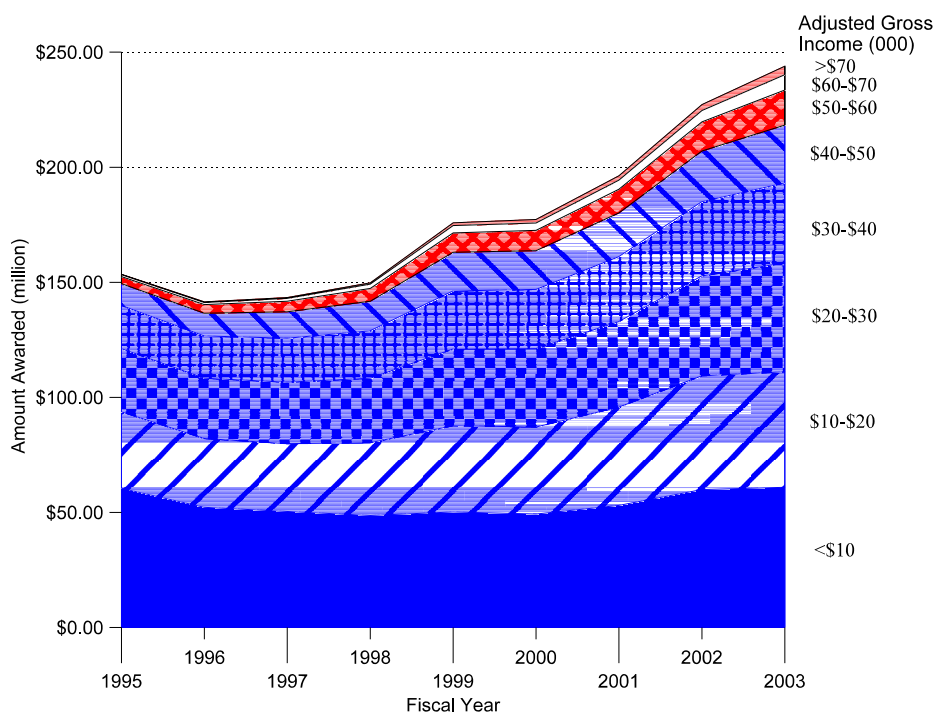
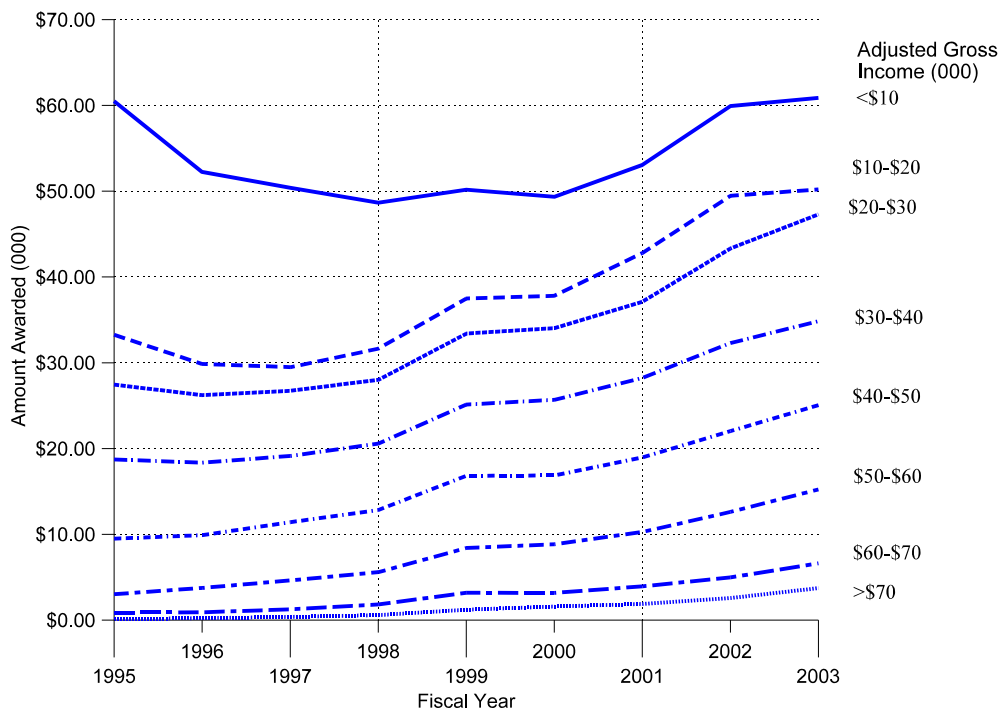
Combined Awards are the estimated Federal Pell Grant Awards and actual Minnesota State Grant Awards to students who received Minnesota State Grants. In addition to the amounts below, some Minnesota students who did not receive Minnesota State Grants received Federal Pell Grants. Those recipients are included in the number of recipients and amounts received shown on pages 3 and 4 of this report.

Combined Federal Pell and Minnesota State Grant Awards to State Grant Recipients by Family Income, Fiscal Years 1995-2003									
Fiscal Year	Adjusted Gross Income								Total (Millions)
	Less than \$10,000 (Millions)	\$10,000 to \$19,999 (Millions)	\$20,000 to \$29,999 (Millions)	\$30,000 to \$39,999 (Millions)	\$40,000 to \$49,999 (Millions)	\$50,000 to \$59,999 (Millions)	\$60,000 to \$69,999 (Millions)	\$70,000 and Over (Millions)	
1995	\$60.51	\$33.27	\$27.45	\$18.74	\$9.49	\$3.02	\$0.87	\$0.16	\$153.50
1996	\$52.24	\$29.87	\$26.21	\$18.36	\$9.91	\$3.75	\$0.92	\$0.23	\$141.48
1997	\$50.39	\$29.49	\$26.73	\$19.13	\$11.41	\$4.62	\$1.25	\$0.37	\$143.41
1998	\$48.66	\$31.66	\$28.03	\$20.57	\$12.83	\$5.59	\$1.83	\$0.57	\$149.74
1999	\$50.18	\$37.49	\$33.41	\$25.13	\$16.83	\$8.85	\$3.20	\$1.21	\$176.29
2000	\$49.35	\$37.81	\$34.05	\$25.68	\$16.85	\$8.85	\$3.17	\$1.58	\$177.33
2001	\$53.07	\$42.79	\$37.11	\$28.25	\$18.96	\$10.28	\$3.93	\$1.88	\$196.28
2002	\$59.92	\$49.47	\$43.34	\$32.30	\$22.05	\$12.63	\$4.98	\$2.57	\$227.25
2003	\$60.89	\$50.21	\$47.30	\$34.86	\$25.06	\$15.24	\$6.63	\$3.74	\$243.93

Adjusted Gross Income is parental income for dependent students and student and spouse income for independent students.

Source: Minnesota Higher Education Services Office

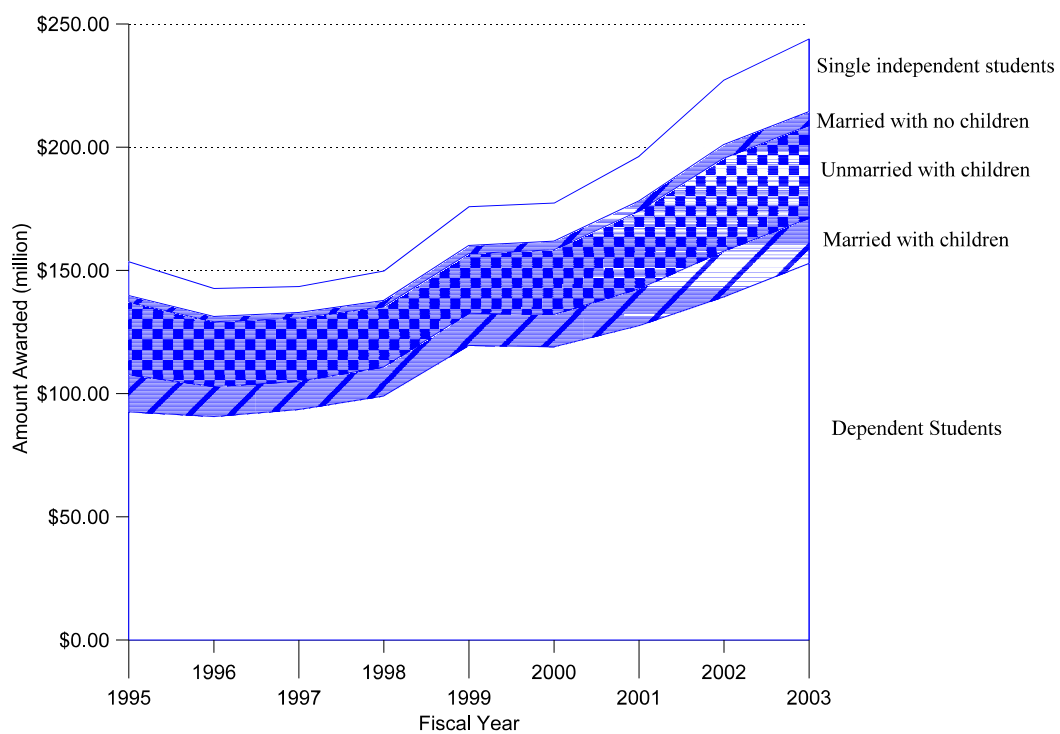
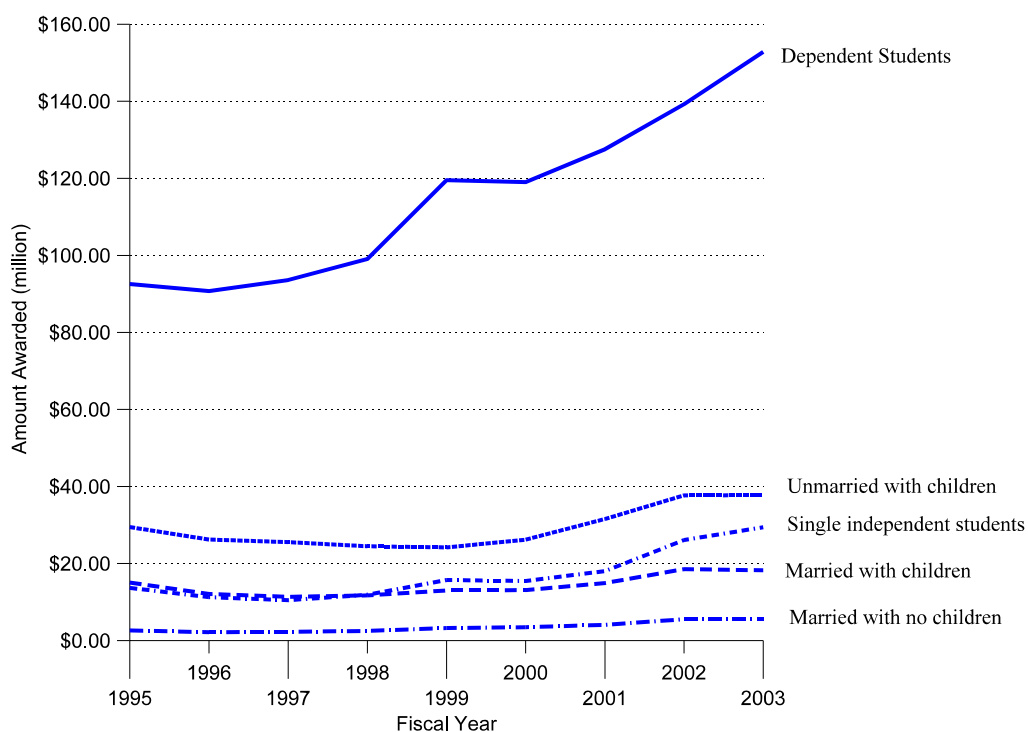
Combined Federal Pell and Minnesota State Grant Awards to Minnesota State Grant Recipients by Family Income, Fiscal Years 1995-2003



Combined Federal Pell and Minnesota State Grant Awards to State Grant Recipients by Family Status, Fiscal Years 1995-2003						
Fiscal Year	Independent Students					Total (millions)
	Dependent students (millions)	Married with children (millions)	Unmarried with children (millions)	Married with no children (millions)	Single (millions)	
1995	\$92.58	\$15.06	\$29.50	\$2.65	\$13.71	\$153.50
1996	\$90.74	\$12.15	\$26.24	\$2.20	\$11.31	\$142.64
1997	\$93.62	\$11.40	\$25.60	\$2.27	\$10.51	\$143.41
1998	\$99.06	\$11.73	\$24.50	\$2.53	\$11.92	\$149.74
1999	\$119.54	\$13.06	\$24.23	\$3.28	\$15.75	\$175.86
2000	\$119.02	\$13.11	\$26.21	\$3.50	\$15.49	\$177.33
2001	\$127.57	\$14.95	\$31.57	\$4.12	\$18.08	\$196.28
2002	\$139.27	\$18.58	\$37.69	\$5.57	\$26.13	\$227.25
2003	\$152.85	\$18.29	\$37.73	\$5.61	\$29.45	\$243.93

Source: Minnesota Higher Education Services Office

Combined Federal Pell and Minnesota State Grant Awards to Minnesota State Grant Recipients by Family Status, Fiscal Years 1995-2003



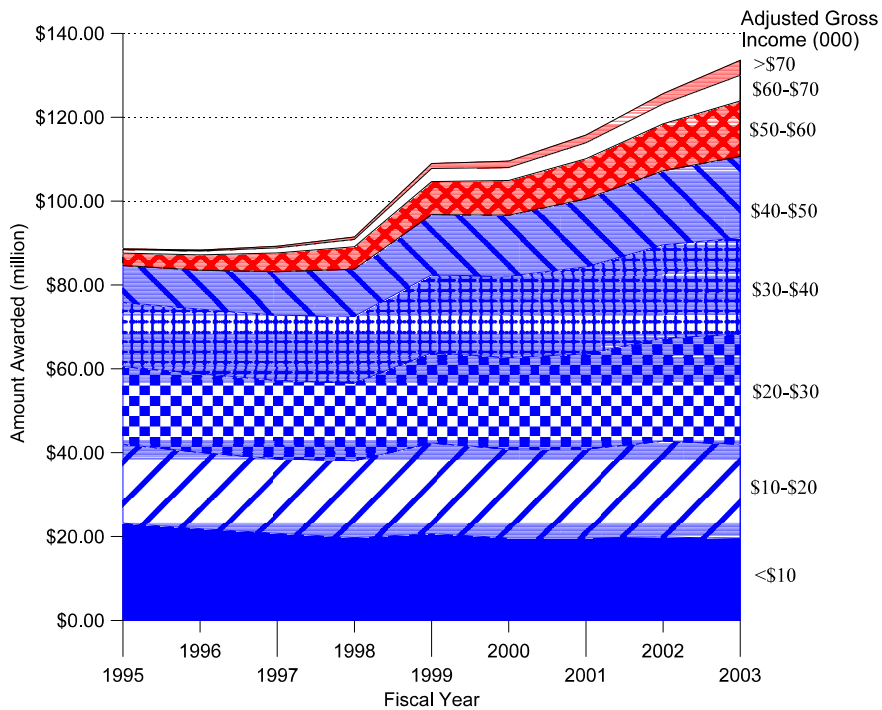
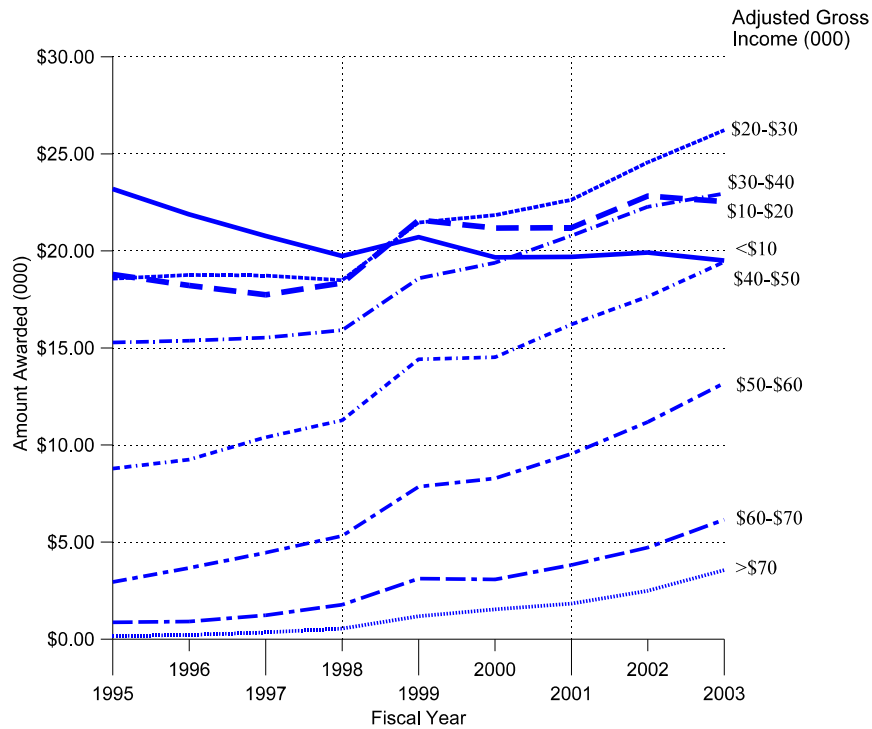
C. Minnesota State Grant Amounts Received

Minnesota State Grant Awards Received by Family Income, Fiscal Years 1995-2003									
Fiscal Year	Adjusted Gross Income								Total (Millions)
	Less than \$10,000 (Millions)	\$10,000 to \$19,999 (Millions)	\$20,000 to \$29,999 (Millions)	\$30,000 to \$39,999 (Millions)	\$40,000 to \$49,999 (Millions)	\$50,000 to \$59,999 (Millions)	\$60,000 to \$69,999 (Millions)	\$70,000 and Over (Millions)	
1995	\$23.19	\$18.79	\$18.58	\$15.29	\$8.79	\$2.95	\$0.87	\$0.16	\$88.60
1996	\$21.88	\$18.22	\$18.77	\$15.38	\$9.25	\$3.67	\$0.91	\$0.22	\$88.30
1997	\$20.77	\$17.74	\$18.74	\$15.53	\$10.40	\$4.45	\$1.23	\$0.35	\$89.22
1998	\$19.74	\$18.36	\$18.50	\$15.92	\$11.27	\$5.32	\$1.78	\$0.55	\$91.43
1999	\$20.71	\$21.60	\$21.47	\$18.59	\$14.42	\$7.86	\$3.12	\$1.18	\$108.95
2000	\$19.68	\$21.18	\$21.85	\$19.40	\$14.53	\$8.29	\$3.08	\$1.54	\$109.53
2001	\$19.70	\$21.20	\$22.64	\$20.79	\$16.22	\$9.55	\$3.82	\$1.84	\$115.75
2002	\$19.92	\$22.83	\$24.57	\$22.28	\$17.65	\$11.19	\$4.72	\$2.49	\$125.64
2003	\$19.51	\$22.55	\$26.23	\$22.97	\$19.44	\$13.19	\$6.15	\$3.55	\$133.59

Adjusted Gross Income is parental income for dependent students and student and spouse income for independent students.

Source: Minnesota Higher Education Services Office

Minnesota State Grant Amounts Received by Family Income, Fiscal Years 1995-2003



Minnesota State Grant Awards Received by Family Status, Fiscal Years 1995-2003

Fiscal Year	Dependent Students	Independent Students				Total (millions)
		Married with Dependents (millions)	Unmarried with Dependents (millions)	Married with no other Dependents (millions)	Unmarried with no Dependents (millions)	
1995	\$66.92	\$5.33	\$8.90	\$1.26	\$6.20	\$88.60
1996	\$68.20	\$4.82	\$8.70	\$1.15	\$5.44	\$88.30
1997	\$69.95	\$4.50	\$8.59	\$1.15	\$5.03	\$89.22
1998	\$71.43	\$4.34	\$8.15	\$1.38	\$6.14	\$91.43
1999	\$85.37	\$5.12	\$8.64	\$1.85	\$7.97	\$108.95
2000	\$85.83	\$5.01	\$8.92	\$1.92	\$7.85	\$109.53
2001	\$87.93	\$5.70	\$10.97	\$2.23	\$8.91	\$115.75
2002	\$91.43	\$6.66	\$11.99	\$3.03	\$12.53	\$125.64
2003	\$99.09	\$6.26	\$11.11	\$3.02	\$14.11	\$133.59

Minnesota State Grant Amounts Received by Family Status, Fiscal Years 1995-2003

